

National Renal Administrator's Association Health Information Exchange

Support Request User's Guide



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# 1 Overview

Welcome to the National Renal Administrator's Association (NRAA) Health Information Exchange (HIE) Support Request User's Guide. This guide is designed to assist organizations, facilities, and their vendors to navigate and initiate support requests with the various organizations that provide support for clinical quality data submissions to CROWNWeb.

## 1.1 Purpose

The NRAA HIE Support Request User's Guide provides contracted NRAA HIE organizations and their vendors:

- An overview of the various entities and type of support available to the NRAA HIE CROWNWeb data submitting organizations.
- Instructions for use of the online Support Request form.

## 1.2 Intended Audience

This document is intended for:

 Organizations, facilities, and vendors requiring assistance with connectivity to and CROWNWeb data submission activities using the NRAA HIE.

# 2 CROWNWeb Support Matrix

The NRAA HIE website hosts self-help guides with tips for triaging data submission and error issues, and an online form for support requests. The Support Request form is set up with conditional logic to route the request to the team equipped to provide support for the issue. The matrix below lists the teams that provide support and the type of issues they resolve.

# 2.1 Support Matrix

	Customer Support		
Problem or Question	NRAA	QualityNet Help Desk	NRAA HIE
	HIE@nraa.org	(CROWNWeb)	(OneHealthPort)
		<b>Phone:</b> (866) 288-8912	NRAA HIE Support
		E-mail: qnetsupport-esrd@sdps.org	web form

Business and Account Setup Issues				
NRAA Contract	✓			
NRAA Contract – Special Terms	✓			
QIMS Accounts – Information, account set-up, and support		✓		
NRAA HIE User Account setup – password and account issues			✓	
Facility Registration – Questions regarding registration of contracted facilities to submit data through the NRAA HIE			✓	
Non-Certified Vendors – Questions regarding vendors supporting contracted renal dialysis facilities not certified by the NRAA HIE	✓			
HIE Tech	nical Connect	ivity		
NRAA HIE Activator and CROWNWeb Data Submission Technical Set-up – Request for assistance from the NRAA HIE technical support team			✓	
ACKS/NAKS – Assistance with troubleshooting system notifications from NRAA HIE technical support team			✓	
Deferred Response Message Receipt – Assistance with troubleshooting receipt of Deferred Responses from the CROWNWeb system			✓	
System not responding – data submission or ping to NRAA HIE Hub			✓	
CROWNWeb Data Submissions				
Error Codes – Assistance with interpretation of error codes (and description of errors) received in the Deferred Response messages from the CROWNWeb system		✓		
Near Match Error Code – Assistance with interpretation of this error code and assistance with correcting demographic files that receive this error message		<b>√</b>		

# 3 NRAA HIE Online Support Form

The NRAA HIE hosted web form gathers user information, the issue category (or type of issue) and a description of the issue. Based on the issue category, the ticket information is sent to the appropriate

support team to assist the requester. If the requester selects "other" it will be reviewed and triaged to the appropriate support team by the NRAA HIE.

The online support form can also be used by NRAA business and QualityNet Help Desk staff to transfer support tickets or open tickets to the NRAA HIE support team.

## 3.1 Support Request Form

Start the NRAA HIE Support Request web form using the link below.

**Tip:** You may want to bookmark this page in your web browser for quick access.

http://www.formstack.com/forms/?1228399-P1hy2crrdK

**Step 1:** Select the Organization type which opens the form for that user type.

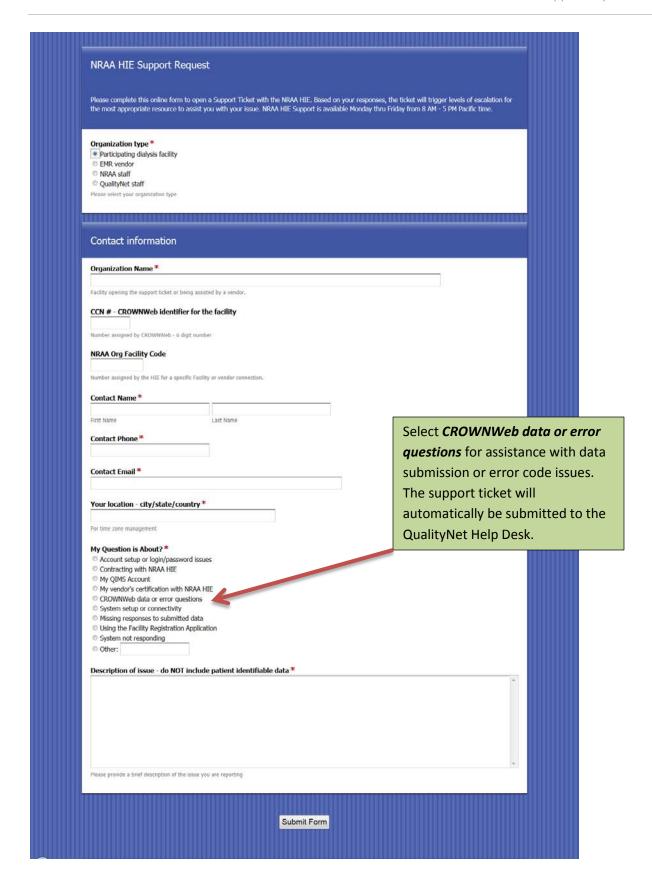


**Step 2:** Completing the Support Request for a *Participating dialysis facility*:

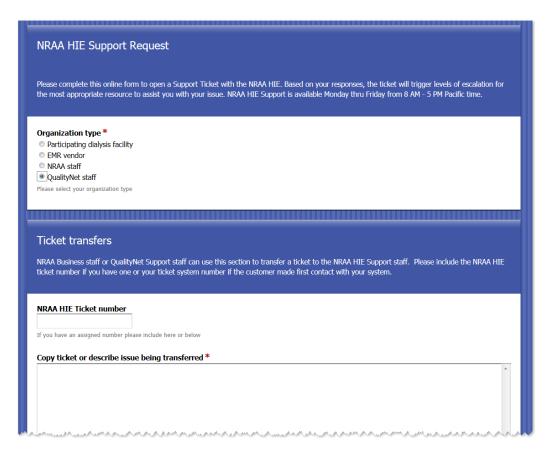
When the form opens, complete the *Contact information* section, indicate the type of question in the section *My Question is About?* and provide additional information in the *Description of issue* box and submit the ticket.

**DO NOT** include any patient information in the *Description of issue* box. The online Support Request form is not a secure mechanism for sharing personal identifiable information (PII) or protected health information (PHI).

If PII or PHI needs to be shared to resolve the issue, please work directly with the support team or support agent assigned to your ticket to determine the appropriate, *secure method* to exchange that information.



**Example:** Support Request form for NRAA HIE or QualityNet Help Desk ticket transfers to NRAA HIE support.



# 3.2 Support Request Form Conditional Logic

The Support Request form is programmed to route requests based on the issue category selected in the section called "My Question Is About?" Below is an example of types of questions listed in this section of the Support Request form.

My Question is About? *
O Account setup or login/password issues for NRAA HIE
O Contracting with NRAA HIE
O My QIMS Account - Crown Facility ID or CCN
O My vendor's certification with NRAA HIE
OCROWNWeb data or error questions
O System setup or connectivity
O Missing responses to submitted data
OUsing the Facility Registration Application
O Schedule my Activator installation
O System not responding
O Schema 4.7 questions
O New vendor Phase 2 certification testing
Other:

# 3.3 Support Request Form Conditional Routing

The message content will be routed to the appropriate support team based on the issue categories outlined in the *My Question is About?* section of the Support Request form shown above.

My Question is About?	Support Team	
Account setup or login/password issues for NRAA HIE	NRAA HIE	
Contracting with NRAA HIE	NRAA Business	
My QIMS Account, CROWN Facility ID or CCN	QualityNet Help Desk	
My vendor's certification with NRAA HIE	NRAA Business	
CROWNWeb data or error questions	QualityNet Help Desk	
System setup or connectivity	NRAA HIE	
Missing responses to submitted data	NRAA HIE	
Using the Facility Registration Application	NRAA HIE	
Schedule my Activator installation	NRAA HIE	
System not responding	NRAA HIE	
Schema 4.7 questions	QualityNet Help Desk	
New vendor Phase 2 certification testing	QualityNet Help Desk/CROWNWeb ADO	
Other	Triaged by NRAA HIE then routed to	
	appropriate support team	

## 3.4 Support Request Form Sample Routed Ticket - QualityNet

Subject: NRAA HIE Support Request Form

This message is being forwarded fromt he NRAA HIE Support Web Form. This user has identified an issue that requires assistance from CMS or CMS contractors.

Unique Ticket ID: 73826019

Submission Time: Jun 3, 2012 5:49 PM  ${\it Organization\ Name: Renal\ Center\ of\ Salem}$ 

NRAA Facility Code: NRAA10124

Contact Phone: (203) 312-4356
Contact Email: smerk5@sact.com

Contact Name: Sam Snead

Location/Time Zone: Salem, OR Pacific time

My Question Is About: CROWNWeb data or error questions

Description of Issue: I have submitted a number of documents in the past with no issues but suddenly I am getting "near miss" errors on all my demographics. Can I get some help in identifying what has changed that is now causing this error with my submissions.

# 3.5 Support Request Form Sample Routed User Confirmation Screen



Thank you Sam Snead for submitting your support request to the NRAA HIE. Your request has been triaged to the QualityNet HelpDesk at CMS. The QualityNet team will assign someone to contact you based on the information you provided. They will contact you at (203) 312-4356 or smerk5@sact.com .

Your support ticket identifier is 73826019, your request was logged at Jun 3, 2012 5:49 PM .

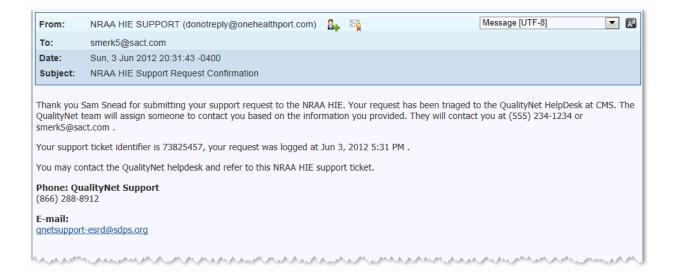
You may contact the QualityNet helpdesk and refer to this NRAA HIE support ticket.

**Phone: QualityNet Support** (866) 288-8912

E-mail:

qnetsupport-esrd@sdps.org

# 3.6 Support Request Form Sample Routed User Confirmation Email



# 4 Appendix - NRAA HIE Support Teams and Roles

The NRAA HIE is a modern day example of an online service that is managed and supported by a variety of support teams. Below is an overview of the teams involved with the NRAA HIE and their roles.

## **4.1 NRAA**

The NRAA is the sponsor organization offering contracted services for CROWNWeb data submission to the Centers for Medicare and Medicaid Services (CMS). NRAA administrative staff is responsible for reviewing submitted contract information (through the online contracting process), validating information provided by the organization, and facilitating the NRAA HIE contract approval and denial process. Designated staff members are responsible for answering contracting questions and managing special contract term requests submitted by organizations during the contracting process. The NRAA is also responsible for data and business logic discussions with CMS related to the CROWNWeb dataset.

## 4.1.1 HT Consulting

Howard Thomas is the contracted NRAA Program Manager for the HIE program representing the sponsor organization and contractor activities.

#### 4.2 OneHealthPort HIE

The OneHealthPort HIE is the managing organization the NRAA has contracted with to offer the HIE services as well as the contracting and facility registration applications to assist NRAA staff in managing the workflows for on-boarding organizations, facilities and vendors. The OneHealthPort HIE staff manages the setup, testing and go-live of vendors and facilities submitting data thru the NRAA HIE. OneHealthPort also provides the customer interface for the Support Request form for the NRAA HIE.

#### 4.2.1 Axway Managed Services and Technology

OneHealthPort HIE contracts with Axway for the HIE Hub engine and staff that manage the NRAA HIE servers and software. OneHealthPort will triage issues to Axway Managed Services to assist with technical problem resolution.

#### 4.3 NRAA HIE Certified EMR Vendors

Electronic medical record (EMR) vendors certified with the NRAA have built and successfully tested their product's capability to collect and generate quality data reports for the CMS required CROWNWeb data submissions. Your vendor supports you in the use of your application and with the processes related to preparing and submitting your CROWNWeb files. Vendor support includes:

- Education regarding the appropriate use of the fields in the EMR tool to collect the CROWNWeb quality data.
- Assistance in workflow design and analysis for data collection.
- Assessment for proper presentation of the data in the CROWNWeb format prior to submission.
- Interpretation of data error messages you may receive during the CROWNWeb data submission process.
- Identification of solutions and making corrections to data files for resubmission.

### 4.4 CMS

CMS is the sponsor of the CROWNWeb data set, and the servers and services for data submission via batch, HIE connection or web application. CMS employs a number of subcontractors who manage various parts of the CROWNWeb services.

# 4.4.1 QualityNet Help Desk (operated by Buccaneer a division of General Dynamics Information Technology)

QualityNet hosts the Help Desk for the CMS CROWNWeb data submission process.

#### 4.4.2 eDaptive Systems

eDaptive Systems provides project management, data format and business rules validation in the test environments of the CMS CROWNWeb system, and provides support to EMR vendors certifying for the CROWNWeb data file development and submission processes.

#### 4.4.3 SoftDev

SoftDev provides data quality and analytics support for the CMS CROWNWeb data repository.

#### 4.4.4 Computer Science Corporation (CSC)

CSC provides CMS with management of the technical infrastructure, servers and software for the CROWNWeb system.

# **Document History**

Version	Date	Update Origin	Written by	Verified by
1.0	5/22/12	Initial draft	Kelly Llewellyn	Sue Merk
1.2	6/4/12	Web form updates	Sue Merk	Sue Merk
1.3	12/29/14	Inclusion of new NRAA HIE logo and document edits	Kelly Llewellyn	Sue Merk
2.0	3/27/2015	Added descriptions of support and support teams.	Kelly Llewellyn	Sue Merk